

QUICK GUIDE TO CHARITABLE GIVING Goals and Benefits

MY GOAL IS TO:	THEN, YOU SHOULD:	YOUR BENEFITS WILL BE:
Make a quick and easy gift.	Simply write a check and mail or give through our secure online process.	An income tax deduction and valuable funds we can put to immediate use.
Avoid tax on capital gains.	Contribute long-term appreciated stock or other securities.	A charitable deduction plus no capital gains tax.
Defer a gift until after your lifetime.	Add a bequest to your will or trust (give cash, specific property, or a share of the residue of your estate).	You retain control of your assets. There may be a reduction in estate taxes.
Make a revocable gift during your lifetime that makes an impact beyond your lifetime.	Name us as the beneficiary of assets in a living trust.	Full control of the trust terms for your lifetime.
Avoid the twofold taxation on IRA or other employee benefit plans.	Name Stan Hywet as the beneficiary of the remainder of the retirement assets after your lifetime.	It lets you leave your family other assets that carry less tax liability.
Make a large gift with little cost to you.	Contribute a life insurance policy you no longer need.	Current and possibly future
Secure fixed payments for life with a hedge against inflation over the long term.	Create a charitable remainder unitrust.	Variable payments for life plus tax benefits.
Secure fixed payments for life while reducing market risks.	Create a charitable gift annuity or a charitable remainder annuity trust.	It gives you tax benefits and often boosts your rate of return.
Give income from an asset for a period of years but retain the asset for yourself or your heirs.	Create a charitable lead trust.	Asset is returned to the donor or heirs with federal estate tax savings and income tax deductions for income donated.

For information on any of the gift options above or to learn how you can become a member of the Seiberling Society contact Dan Blackmore at 330.315.3239 or dblackmore@stanhywet.org.

Stan Hywet Hall & Gardens, Inc. is a 501(c)(3) organization.
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